



Keswick Hall Trust

Promoting and supporting
Religious Education

NOVEMBER 2023

Grant Terms and Conditions.

POLICY

CHARITABLE OBJECTIVES OF THE TRUST

- (1) The object of the charity is to advance for the public benefit education in any part of the world where the Church of England may be at work in such ways as the Managing Trustees may, from time to time, determine, including by:
 - (a) The promotion, encouragement, and support, including research in and development of religious education in Educational Institutions, including the training of ministers of religion, by the provision or assistance in the provision of instruction, classes, lectures books, libraries and reading rooms and any associated equipment or resources.
 - (b) Promoting the efficiency and effectiveness of Educational Institutions and the efficient and effective application of resources for such purposes.
 - (c) Advancing the education and training of people who work, volunteer, or govern in Educational Institutions, in particular those persons who are, or who intend to become, engaged as teachers or otherwise in work connected with religious education, in order to assist those persons to deliver a high-quality education to pupils, students and the communities served by those institutions.
 - (d) The provision and conduct of a chapel and chaplaincy providing for religious worship, care, and instruction; and
 - (e) The granting of financial assistance to Educational Institutions established for charitable purposes only.
- (2) The object shall be conducted in accordance with the principles and doctrines of the Church of England; and
- (3) “Educational Institution” means any academy, school, college, or place of higher or further education or any other institution having as its purpose education, or promotion of the education of children or adults or children and adults.

PRIORITIES AND GUIDANCE

The present activity is to apply the Charity's income to:

- Grants for in-service and initial training of teachers of religious education
- Providing resources for use by teachers of religious education
- Research and development in religious education
- Priority is for applications from residents in the East of England
- Applications for Personal Grants will only be considered at the July meeting of the trustees.

Grants are made to individuals to achieve this objective of assisting as many different individuals as possible:

- Applications will not be considered part way through a study or project year; they will only be considered in advance of the commencement date of a study year or project year.
- Repeat applications will not be considered by the Trustees if the applicant has applied within the previous **two fiscal years – the fiscal year being 6th April to 5th April** irrespective of whether the grant was offered.
- The maximum level of a personal grant application is normally up to **£2,000** and Organisation Grant up to **£5,000**.
- It is a condition of applying for a grant that it must be claimed within six months of the formal offer of a grant from the trust. Failure to comply with this condition will lead to the formal withdrawal of the grant offer.
- The priority for considering applications from individuals will be for those who are resident in the geographical areas of the East of England covered by the dioceses of Ely, Norwich and St Edmundsbury and Ipswich [Cambridge, Norfolk, Suffolk].
- Grants will not be offered to cover financial hardship.

PUBLIC BENEFIT

The Managing Trustees have had due regard to the Charity Commission's guidance on public benefit in *The Advancement of Religion for the Public Benefit* and have had due regard to it in their administration of the Charity.

The Charity provides funding to individuals and corporate bodies for the advancement of higher and further education including the promotion of research and development of religious education. The geographical area of benefit is generally within the east of England.

The advancement of education supported by the Charity is generally in accordance with the doctrines of the Church of England. However, in our ever-changing multi-faith world the need for teachers to be equipped to educate young people of all faiths has led to an expansion of the work supported by the Charity.

Grants are available to those who seek to advance their knowledge and understanding in the teaching environment. It is to enable teaching in schools to be enhanced through greater knowledge of the teacher rather than in the provision of physical resources. Help is available to teachers from whatever religious background, and to schools, not just Church of England schools, and regardless of their financial means.

PURPOSES FOR WHICH GRANT APPLICATIONS ARE CONSIDERED

- PGCE Religious Education Courses either Primary or Secondary
- PGCE Religious Education Courses with QTS
- Master's Degree with Religious Education emphasis
- Post Graduate Diploma Religious Education
- PhD by Thesis with Religious Education emphasis
- Online RE Resources
- Projects that impact on RE in East of England
- Schools Chaplaincy
- Organisations requesting funds for RE resources.
- Worship resources

TIMETABLE FOR THE SUBMISSION OF GRANT APPLICATIONS

The Managing Trustees consider Grant Applications their regular meetings.

The timetable

Organisation Grants: March, July, and November annually.

Dates for submission of Grant Applications:

March Meeting: 31st January annually.

July Meeting: 31st May annually.

November Meeting: 30th September annually.

Personal Grants: July Annually.

Dates for submission of Grant Applications:

July Meeting: 31st May annually.

The UK GDPR is the United Kingdom General Data Protection Regulation, which became effective on January 1st, 2021. The law covers the key principles along with rights and obligations when processing personal data in the United Kingdom and sits alongside the Data Protection Act 2018. It applies to any organization who offers goods and services to individuals in the UK and/or monitors the behaviour of any individuals in the UK.

The trustees of Keswick Hall Trust have carefully considered the implications of the Regulation and have determined that the grant applicant must give explicit consent to the recording of information contained in the grant application.

All applications will therefore require the applicant to confirm that to the best of their knowledge and belief the information provided in the application is accurate and, they give their explicit consent to the following:

1. Keswick Hall Trust will record my details electronically and on electronic backups.
2. Keswick Hall Trust will, if required, and allowable under the regulation, share my information with the following organisations:
 - Charity Commission
 - Association of Church College Trusts
 - RE Council
 - Association of Charity Fundraisers
 - Keswick Hall Trust Auditors/Accountants

- Keswick Hall Trust Solicitors
- Keswick Hall Trust Bankers
- Keswick Hall Trust Investment Managers
- HM Revenue and Customs
- Information Commissioners Office
- Any other organisations that the trustees shall from time to time consider appropriate.

3. Date Information Removed will be in accordance with the Keswick Hall Trust Data Retention Policy – a copy of which is available on request.

Policy Updated and Adopted by the Managing Trustees 6th November 2023.